

GenX 2005

By Professional Document Systems

Version 8.04

To ensure that your Software is current, please install updates as soon as possible

The following is a list of enhancements and corrections new to or included in update 8.04, as of February 27, 2006. Other minor enhancements are included, but may not be listed here.

- 1. Added CATIC documents for NH.**
- 2. Added new stand-alone Escrow Accounting Module that operates independently of Quicken. This Option is available at a cost of \$500.00.**
- 3. An Internet Closing Status Module now available as an \$150.00 option. See details on web site.**
- 4. Added “auto-complete” capabilities to various lines on the HUD. You can enter commonly used phrases by adding them to the “HUD Description” field in the new Description Maintenance Utility. Once these phrases are added, you can either select the phrases from a drop-down list or “auto-complete” once you see the correct completion to your phrase pop up on the line that you are typing.**
- 5. When you “Duplicate an Existing File” from the Add/Edit Menu you can now choose the information that you want duplicated.**
- 6. Added a module that will export information stored in GenX 2005 to an Excel or text file.**
7. As a reminder, we previously added a new 1099 Utility, including sort and search options. This module allows you to print 1099-S forms out of GenX, if you don't exceed 250 closings per year.
8. Added “Distribution Date” to the HUD. Enter it under Loan Information.
9. Plot plans, title abstracts and municipal liens must now be accessed from the Property Information screen.
10. Eliminated the “Master Menu”, making navigation of the program easier. Most items formerly on this menu can now be accessed from drop-downs on the toolbar.
11. Consolidated Endorsements and Premiums tabs in Title Information.
12. Made it so pdfFactory no longer has to be the default printer when printing legal documents.
13. Added the ability to go up to our web site (www.pro-docs.com) and either view or download the latest Title Insurance Rates. These changes can now be made for you automatically with a click of your mouse. We also put a link to this web page on the Insurance Rate Maintenance screen in the program.
14. Added the option of inserting premiums manually.
15. Added IRS Form 4506-T.
16. Added a “Custom Documents” Module to the program. This feature allows us to add any documents that you may have created into the software. It is your option whether or not they merge with information stored in GenX2005. Contact us for individual pricing.
17. Added your serial number to the information displayed on the initial screen.
18. W-9 form was updated.
19. Added U. S. Patriot Act Information form.
20. Change to the calculation of the rescission date. It will now be three business days after the closing date, Saturdays and Sundays not included. Rescission date can be manually adjusted for holidays.
21. Added a new Form: Mass. Declaration of Homestead.
22. Added a new Form: Mass. Quitclaim Deed.
23. Added the ability to “Close an Existing Closing” from the Closing Menu.
24. Added a Policy Remittance Tracking module. (Pro-Policy in the Tools dropdown)
25. Added a Management Reporting module. (in the Tools dropdown).
26. Added the ability to select default State and Universal documents (done in Lender Maintenance).
27. Added the ability to “produce checks automatically for title insurance” under the Escrow Accounting tab in Company Maintenance.
28. Line 1113 in the HUD now has the capability to print out the premium split in either “dollars and cents” or as a percentage. To do this, check off the desired option in Company Maintenance on the HUD Defaults 2 tab. Then you must go into State Maintenance and enter in the percentage of the commission that you receive from each Title Company that you deal with. Note that this information is state specific.